

Individual/Corporate Professional Investor Assessment Form

個人/法團專業投資者評估表格

Assessment for clients who fulfill the definition in paragraph 15.2 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (“the Code”) and the Securities and Futures (Professional Investor) Rules (“the PI Rules”).

評估客戶是否符合《證券及期貨事務監察委員會持牌人或註冊人操守準則》15.2 段及《證券及期貨（專業投資者）規則》所定的資格。

Name of Client 客戶名稱 (English) (英文):	
(Chinese) (中文):	Account No. 戶口號碼:

Please refer to the definition of Professional Investor under Cap. 571 sub. Leg. D of the “Securities and Futures (Professional Investor) Rules” and complete below and enter ✓ in the appropriate box(es) and provide the relevant supporting documents
 請參閱《證券及期貨（專業投資者）規則》（第 571 章，附屬法例 D）所界定的專業投資者定義，並在適當方格內加上✓號並提供有關證明文件。

(I) Type of Investor 投資者類別	Asset Proof 證明文件
<input type="checkbox"/> Individual Professional Investor 個人專業投資者- -An individual under “Securities and Futures (Professional Investor) Rules”, having a portfolio of not less than \$8 million at the relevant date or as ascertained in accordance with section 8, when any one or more of the following are taken into account: -屬《證券及期貨（專業投資者）規則》指明的個人，是符合以下說明的個人，擁有的投資組合在有關日期或按照第 8 條而獲確定，不少於 \$8,000,000 (A) A portfolio on the individual’s own account; 該個人本人的帳戶內的投資組合； (B) A portfolio on a joint account with the individual’s associate; 該個人聯同其有聯繫者（一般指配偶、兄弟、姊妹、父母等）於某聯權共有帳戶內的投資組合； (C) the individual’s share of a portfolio on a joint account with one or more persons other than the individual’s associate (the individual’s share of the portfolio as specified in a written agreement among the account holders or in the absence of an agreement referred to an equal share of the portfolio); 該個人在聯同一名或多於一名其有聯繫者以外的人士於某聯權共有帳戶內的投資組合中所佔部分（如帳戶持有人之間訂立的書面協議中指明，該個人於該投資組合中所佔部分 或 如沒有訂立所述的協議，則為該投資組合中平均所佔部分）； (D) A portfolio of a corporation which, at the relevant date, has as its principal business the holding of investments and is wholly owned by the individual 在有關日期的主要業務是持有投資項目並在有關日期由該個人全資擁有的法團的投資組合。	Please provide document of one of the following items: 請提供以下其中一項的文件： <input type="checkbox"/> Certificate issued by an auditor or a certified public accountant to the individual within past 12 months; or 最近 12 個月內由該核數師或會計師發出的證明文件；或 <input type="checkbox"/> Custodian Statement(s) issued to the individual within the past 12 months; or 最近 12 個月內發出的受託人結單；或 <input type="checkbox"/> Bank or Securities Statement(s) issued to the individual within the past 12 months. 最近 12 個月內發出的銀行或證券結單； <input type="checkbox"/> Other document(s) 其他文件 Please Specify 請註明: _____

☐ **Corporate Professional Investors 法團專業投資者-**

- An Corporate under “Securities and Futures (Professional Investor) Rules”, having:

屬《證券及期貨（專業投資者）規則》指明法團，符合以下說明的法團：

(A) A portfolio of not less than \$8 million, at the relevant date or as ascertained in accordance with section 8; or
擁有的投資組合在有關日期或按照第 8 條而獲確定不少於 \$8,000,000；或

(B) A portfolio of not less than \$40 million, at the relevant date or as ascertained in accordance with section 8;

With

擁有的總資產在有關日期或按照第 8 條而獲確定不少於 \$40,000,000；

及

(C) The appropriate corporate structure and investment process and controls (i.e., how investment decisions are made, including whether the corporation has a specialized treasury or other function responsible for making investment decisions); the person(s) responsible for making investment decisions on behalf of the Corporate Professional Investors (“the CPI”) has(have) sufficient investment background (including the investment experience of such person(s)); and the CPI is aware of the risks involved which is considered in terms of the person(s) responsible for making investment decisions

具有相應的企業架構、投資過程及其規管的相關流程（即投資決定是如何作出的，包括是否設有專門的庫務或負責作出投資決定的其他職能）和該代表法團專業投資者作投資決策的人仕具有足夠的投資背景（包括投資經驗）；且法團專業投資者認知已考慮該員負責投資決策所涉及的風險。

Please provide following documents:

請提供以下文件：

☐ Most recent audited financial statement(s) prepared within the past 16 months; or
最近 16 個月內經審計財務報表；或

☐ Custodian statement(s) issued to the Corporate within the past 12 months; or
最近 12 個月內發出的受託人結單；或

☐ Bank or Securities Statement(s) issued to the Corporate within the past 12 months
最近 12 個月內發出的銀行或證券結單

☐ The document evidencing the latest shareholder structure
最近的相關股權結構的證明文件

☐ The document evidencing the latest corporate structure
最近的企業架構文件

☐ The document evidencing the latest investment process and controls
最近的投資過程及其規管的相關流程文件

☐ Other document(s) 其他文件

Please Specify 請註明：_____

Part 1 - Assessment of Corporate Structure (For Corporate Only) 第一部份 – 法團架構評估 (只適用於法團填寫)

(Please provide supporting document(s) 請提供證明文件) (e.g. Organization Chart 如：組織結構圖)

Corporate structure for making investment decision 負責作出投資決定的法團架構：

Does the Client have a department or team responsible for your investment strategies and investment process?

客戶是否設有專門負責作出投資計劃及決定的部門或團隊？

☐ Yes 是

☐ No 否

If yes, please specify whether such department or team is a/an: 如有，請明確說明該部門或團隊是：

☐ in-house treasury, investment or similar function of the department or team; or 庫務、投資或類似職能之部門或團隊；或

☐ external investment advisory team; or 受委聘之外部投資顧問團隊；或

Please specify 請提供其名稱及詳情：_____

☐ related corporation having a department or team responsible for its investment strategies and investment process

擁有專門負責作出投資計劃及決定的部門或團隊之有連繫法團

Please specify whether it is a/an 請明確說明該部門或團隊是：-

☐ in-house treasury, investment or similar function 庫務、投資或類似職能之部門或團隊

☐ external investment advisory team as described above 上述之外部投資顧問團隊

☐ Others 其他：_____

Part 2 - Assessment of Investment Experience <i>(For Corporate and Individual)</i>		第二部份 – 投資經驗評估 (供個人及法團填寫)		
(Please provide supporting document(s) 請提供證明文件) (e.g. Statement of the relevant products 如: 相關投資產品結單)				
Product Type and Investment Experience 產品種類及投資經驗	Monthly Investment Amount 每月投資金額 (In HK\$)	Year of experience 投資年資		
		Less than 2 years 少於 2 年	More than 2 years 多於 2 年	None 沒有
<input type="checkbox"/> Equity 證券		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Futures and Options 期貨及期權		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Fixed Income/ Bond 固定收益/債券		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Unit Trust/ Mutual Funds 單位信託/互惠基金		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Structured Products 結構性產品		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Others 其他 [Please specify 請說明]: _____		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Part 3 - Assessment of Knowledge and Expertise <i>(For Corporate and Individual)</i>		第三部份 – 專業知識評估 (供個人及法團填寫)	
(Please provide supporting document(s) for each of the person(s) responsible for making investment decision 請就每位負責作出投資決定人士提供證明文件)			
(i)	The Client / the responsible person(s) ¹ currently working or has/have previously worked in the relevant financial sector for at least one year in a professional position that involves the relevant product(s)? 客戶 / 負責作出投資決定的人士 ¹ 是否現正或曾經就職於與相關金融產品有關的金融行業並擁有不少於一年相關工作經驗? (e.g. Business card, Reference letter, SFC licensing record or Profile of experience & expertise 如: 名片、工作證明書、證監會牌照紀錄或相關工作經驗及專業知識簡介)	<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否
(ii)	The Client / the responsible person(s) ¹ undergone training or studied courses which are related to the relevant product(s)? 客戶 / 負責作出投資決定的人士 ¹ 是否曾接受過相關產品的培訓或修讀過相關的課程? (e.g. Attendance records of the relevant training/courses 如: 相關培訓或修讀課程出席紀錄)	<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否
(iii)	The Client / the responsible person(s) ¹ aware of the trading risk in the relevant product(s) and/or market(s)? 客戶 / 負責作出投資決定的人士 ¹ 是否對相關金融產品及/或市場所涉及的風險有所認知?	<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否
(iv)	The Client / the responsible person(s) ¹ familiar with most financial products (including Stocks, futures, bonds, options and warrants) and understand the various factors that may affect the risk and performance of these financial products? 客戶 / 負責作出投資決定的人士 ¹ 是否熟悉大部分金融產品，並明白影響這些金融產品之風險和表現的各項因素?	<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否
(Note 1) : "responsible person(s)" : including the person(s) responsible for making investment decisions on behalf of the Client (註 1) : "負責作出投資決定的人士" : 包括負責代表客戶作出投資決定的人士			

Part 4 - Vulnerable Person 受關注人士

“Vulnerable Person” means the client(s) who fall(s) within any of the following descriptions:

客人是否屬於以下任何一項所描述的人士？

1. An elderly individual aged 65 or above 已年滿65歲或以上的人士；
2. An illiterate individual or an individual with primary education or below; or 文盲或個人受過小學或以下教育的人士 或
3. An individual who is visually impaired 視力受損的人士

Is the client a “Vulnerable Person” 客人是否受關注人士？ ☐ No 不是 ☐ Yes 是

If Yes, please explain the reason(s) to support the client's choice of being the Professional Investor

如是，請提供相關原因以證明客人屬於專業投資者：

(II) Client consent to treatment as Individual/ Corporate Professional Investor 客戶成為個人/法團專業投資者之確認及聲明

The Client (the undersigned) hereby declares that, according to the Requirements Paragraph 15.3b of Code of Conduct, the Client has been fully explained and is aware of the risk and consequences of being treated as a Professional Investor and the Client has the right to withdraw from being treated as a Professional Investor whether in respect of all products or markets or any part thereof. (for the risk and consequences of being treated as a Professional Investor and the right to withdraw from being treated as a Professional Investor, please refer to the “Appendix”).


客戶(下方簽名人士)茲聲明，按照第 15.3B 段操守準則的要求，客戶已完全理解及清楚知道被視為專業投資者後的相關規則、風險及後果，並瞭解客戶享有撤回被視為專業投資者(不論就所有或任何部分產品或市場而言)的權利(相關規則、風險、後果及享有撤回被視為專業投資者的權利，請參閱“附錄”)。

The Client fulfill the requisite requirements under the Securities and Futures (Professional Investor) Rules and consent to be treated as a Professional Investor by Master Trademore.

客戶符合《證券及期貨(專業投資者)規則》所界定的有關規定，且同意恒富將客戶視為專業投資者。

The Client hereby confirms that the above information provided is true and complete. The Client undertakes to inform Emperor promptly if any information provided to Emperor ceases to be accurate or changes in any other way and the Client undertakes on demand to provide Emperor with such evidence as required in support of the Client's qualification as a Professional Investor. In addition, the Client shall provide Emperor with an annual confirmation and the relevant supporting documents to ensure that the Client continues to fulfill the requisite requirements of being treated as a Professional Investor under the Securities and Futures (Professional Investor) Rules. If the Client fails to provide such information to Emperor before the anniversary of the Client's account opening date, the Client acknowledges that Emperor shall have the right at any time to stop treating me/us as a Professional Investor.

客戶確認上述資料完全真實及完整。客戶保證如所提供的任何資料不再正確或已作出了更改，客戶將立即通知英皇，並保證會根據英皇的要求提供所需的證明文件以證明客戶合資格成為專業投資者。此外，客戶會作年度確認及提交有關證明文件予英皇，以確保客戶繼續符合《證券及期貨(專業投資者)規則》所定的被視為專業投資者的必要資格。如客戶未能在開戶日期之每個周年日前向英皇提供有關資料，客戶確認英皇有權可隨時停止將客戶視為專業投資者。

Name of Client 客戶名稱	Client's Signature 客戶簽署 Affix with company chop (if applicable) 附加公司蓋章(如適用)	Date 日期
		

Declaration by Licensed Representative 持牌代表聲明

I, _____ CE No.: _____ (Name of and CE number of licensed representative), declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as a Professional Investor to the Client in a language which the client fully understands and have invited the client to ask questions and take independent advice if the client so wishes. I have also informed the client of its right to withdraw from being treated as a Professional Investor.

本人，_____ 中央編號: _____ (持牌代表姓名及中央編號)，現聲明已用客戶所完全明白的語言解釋本文件內容及同意被視為專業投資者的風險及後果，並邀請客戶提出問題及徵求獨立意見。本人亦已告知客戶享有撤回被視為專業投資者的權利。

Signature of Licensed Representative
持牌代表簽署

Date 日期

For Internal Use Only

Approved by Responsible Officer (or designate):

Signature of RO (or designate)

Name of RO

Department

Date

Checked by Legal & Compliance Department

Signature of Staff

Name of Staff

Date

Annex –Risk and Consequences of being treated as Professional Investor

1. Treatment as a Professional Investor

We refer to your request for opening or maintained a Professional Investor account with Master Trademore Securities Limited (“the MTSL”). Based on the information you or your company have provided to us which shows you or your company, and in view of your representation and warranty that you or your company is/are a Professional Investor, we will be exempt from complying with certain compliance requirements listed below under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (“the Code”) provided always that you or your company agree to be treated as the Professional Investor and agree to inform us promptly if any information you or your company have provided to us for the Professional Investor assessment ceases to be accurate or changes in any other way:

(1) Exempt Provisions for Corporate Professional Investors

(a) Information about Clients

- (i) The MTSL will not be required to establish your company financial situation, investment experience or investment objectives except the MTSL are providing advice on corporate work;
- (ii) The MTSL will not be required to ensure the suitability of a recommendation or solicitation; and
- (iii) The MTSL will not be required to assess your company knowledge of derivatives and characterize your company based on your company knowledge of derivatives.

(b) Client Agreement

- (i) The MTSL will not be required to enter into a written client agreement and the provision of relevant risk disclosure statements.

(c) Information for Clients

- (i) The MTSL will not be required to disclose transactions related information to your company.

(d) Discretionary Accounts

- (i) The MTSL will not be required to obtain from your company’s authority in writing prior to effecting transactions for your company in the discretionary account without your company’s specific authority;
- (ii) The MTSL will not be required to explain the authority described in discretionary account and confirm it on an annual basis;
- (iii) The MTSL will not be required to disclose benefits receivable for effecting transactions for your company under a discretionary account.

(2) Exempt Provisions for All Professional Investors

(a) Information for clients

- (i) The MTSL will not be required to inform you or your company about the licensed person and the identity and status of our employees and others acting on its behalf;
- (ii) The MTSL will not be required to confirm promptly with you or your company the essential features of a transaction after effecting a transaction; and
- (iii) the MTSL will not be required to provide you or your company with documentation on the Nasdaq-Amex Pilot Program.

2. Right to withdraw from being treated as a Professional Investor

Under the Code, you or your company has the right to withdraw from being treated as a Professional Investor at any time in respect of all investment products or markets or any part thereof by giving written notice to the MTSL. You or your company shall inform the MTSL in writing immediately if you or your company no longer falls into the categories of persons described in paragraphs (a) to (i) of the definition of “professional investor” in Part 1 of Schedule 1 of the SFO or under the Securities and Futures (Professional Investor) Rules.